

Killeen Independent School District

Annual Debt Information as Required by HB 1378 - FYE 8/31/19

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2010	\$ 41,895,000	\$ 16,385,000	\$ 18,068,875	02/15/2023	Yes	\$ 49,734,239	\$ -	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2012	28,290,000	13,720,000	16,539,775	02/15/2028	Yes	31,806,034	-	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,550,000	8,215,000	10,538,738	02/15/2027	Yes	9,943,776	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	269,785,000	268,835,000	449,521,250	02/15/2043	Yes	19,913,741	282,107,841	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	115,610,000	115,610,000	193,671,400	02/15/2044	Yes	1,024,841	126,000,000	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
Total	\$ 464,130,000	\$ 422,765,000	\$ 688,340,038			\$ 112,422,631	\$ 408,107,841								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 464,130,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	2,005
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	422,765,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,826
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	688,340,038
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,974
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	422,765,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,826

Political Subdivision Information

Name	Killeen Independent School District
Type	Independent School District
Physical Address	200 N WS Young Drive Killeen, Texas 76543

Contact Information

Name	Megan Bradley
Title	Chief Financial Officer
Telephone	(254) 336-0157

2019 Population: 231,483

Source: Municipal Advisory Council of Texas