

**Killeen Independent School District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/22

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2017	\$ 8,550,000	\$ 7,930,000	\$ 9,254,363	02/15/2027	Yes	\$ 9,943,776	\$ -	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	269,785,000	255,060,000	398,842,675	02/15/2043	Yes	302,021,582	-	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	115,610,000	115,610,000	180,649,900	02/15/2044	Yes	84,843,307	42,181,534	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2019	12,020,000	4,140,000	4,243,500	02/15/2023	Yes	13,012,624	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Ref Bds Ser 2020	11,115,000	11,010,000	12,307,300	02/15/2028	Yes	13,089,183	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
<b>Total</b>	<b>\$ 417,080,000</b>	<b>\$ 393,750,000</b>	<b>\$ 605,297,738</b>			<b>\$ 422,910,472</b>	<b>\$ 42,181,534</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 417,080,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	1,739
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	393,750,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,642
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	605,297,738
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,524
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	393,750,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,642

**Political Subdivision Information**

Name	Killeen Independent School District
Type	Independent School District
Physical Address	200 N WS Young Drive Killeen, Texas 76543

**Contact Information**

Name	Kallen Vaden
Title	Chief Financial Officer
Telephone	(254) 336-0157

2022 Population: 239,852

Source: Municipal Advisory Council of Texas