

Killeen Independent School District

Annual Debt Information as Required by HB 1378 - FYE 8/31/18

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2010	\$ 41,895,000	\$ 20,005,000	\$ 22,588,625	02/15/2023	Yes	\$ 49,734,239	\$ -	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2012	28,290,000	14,065,000	17,426,575	02/15/2028	Yes	31,806,034	-	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,550,000	8,305,000	10,965,613	02/15/2027	Yes	9,943,776	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	269,785,000	269,785,000	462,910,660	02/15/2043	Yes	2,021,582	300,000,000	School Building	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
Total	\$ 348,520,000	\$ 312,160,000	\$ 513,891,473			\$ 93,505,631	\$ 300,000,000								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 348,520,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	1,505
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	312,160,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,348.31
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	513,891,473
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,220
Authorized But Unissued Debt Secured by Ad Valorem Taxes	126,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	438,160,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,893

Political Subdivision Information

Name	Killeen Independent School District
Type	Independent School District
Physical Address	200 N WS Young Drive Killeen, Texas 76543

Contact Information

Name	Megan Bradley
Title	Chief Financial Officer
Telephone	(254) 336-0157

2018 Population: 231,519

Source: Municipal Advisory Council of Texas